FAMILY ENTERTAINMENT CENTRE



Mall marketing and leasing strategy is changing due to e-commerce, changing shopping habits and over supply of retail space.

Shopper's behaviour around the world is changing. Online shopping has become an important concern for most traditional shopping malls.

But malls are here to stay because people can't eat off the internet, people can't touch, feel and experience off the internet...

FAMILY ENTERTAINMENT INDUSTRY

A BIG MARKET WITH POTENTIAL GROWTH

14.3%

Film, Gaming & Entertainment sector are expected to grow at a CAGR of 10% and 14.3% respectively

2+Lac. CRORE

Currently entertainment market is valued at Rs 5,240 crore

200%

The annual growth in demand of gaming and entertainment for over the next five years is estimated at 200%

30%

Top 10 best performing malls - have now leased more than 30% of the space to film theatres, entertainment spots and restaurants.

FAMILY ENTERTAINMENT INDUSTRY

A BIG MARKET WITH POTENTIAL GROWTH

NEW TECHNOLOGY

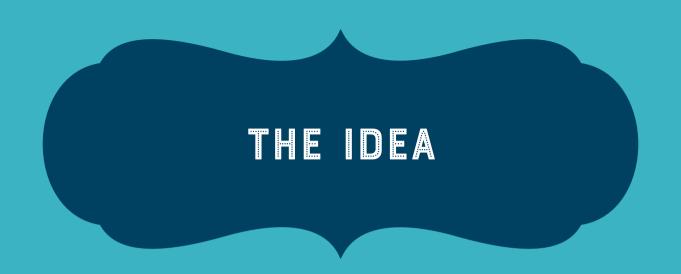
Latest technology & international brands in entertainment sector are taking this sector to the next level

GROWING YOUNG POPULATION

FECs are effective in drawing younger families and encourage parents to seek out exciting yet safe, fun activities for their children along with teens & adults

DRIVES FOOTFALL

FECs become a key driving factor to boost the required footfall for the other retail space



The idea of adding major Family Entertainment Centres (FECs) in malls have been gaining popularity rapidly over the last few years.

Several new malls have been constructed around the country, with substantial square footage allocated to FECs.

Consumers are spending heavily on F&B and entertainment, even as retail spending is on the backburner.

THE FUTURE OF MALLS

Will be "more entertainment-oriented than the retail dominated centres of the past.

THE TRADITIONAL MODEL

80% of the space was retail oriented when 20% was dedicated to food, beverage and mall entertainment, the last point being optional in most cases.

REALLOCATION OF MALL SPACE

Various market research studies show that reallocation of the mall space is in the process where over 50% is being dedicated to entertainment, food and beverage.



INDOOR ENTERTAINMENT ZONE: MALLS IN INDIA TODAY

Malls now-a-days in India houses large indoor entertainment zones. It's about non-stop fun – the zones occupy approx 30-50 per cent of total mall space, promises to cater to all age groups with cutting edge concepts like virtual indoor gaming, an indoor snow park and fun zones (thematic amusement park equipped with fun rides)."

SO IS THE IDEA OF POSITIONING OF FLOREAL TOWERS MALL AS A

DEDICATED ENTERTAINMENT MALL













PRIME ENTERTAINMENT PLACES IN DELHI NCR

S.NO.	LOCATION	ENTERTAINMENT PLACES	DISTANCE FROM IFFCO CHOWK, GURGAON	DISTANCE FROM ESSEX FARMS, SOUTH DELHI
1.	ENTERTAINLAND NH-8, SECTOR-83, GURGAON	MULTI-ACTIVITY KIDS ZONE, GAMING SPACES, TOY SHOPS, KIDS RETAIL STORES, MULTI-ACTIVITY ADULT ZONES, CONCEPT BASED GAMES, ACCESSORIES/SOUVENIR SHOPS, AUDITORIUM/CINEMA/THEATRE, KIDS PARTY LOUNGE, KIDS LIBRARY, CONCEPT BASED EDUCATION ZONE, FOOD COURT AREA, RESTAURANT SPACES, ETC.	16.4 KMS	34.8 KMS
2.//	Ambience Mall NH-8, Gurgaon	Blu-o, Fun city, I-skate, I-DIG, OK Play, Wakkao, X-trov Games	9.5 kms	17 kms
3.//	Select city Walk, South Delhi	Hang Out	20.7 kms	4.2 kms
///4.//	Moments Mall, Kirti Nagar	FEC-Funky Kingdom, Playland, Cricket	27 kms///////	18.8 kms
5.//	DLF Mall of India, Noida	SKI India, Smaaash, Kool Kids	36.6 kms	17.2 kms
6.//	Entertainment City A2, Noida	Worlds of Wonder, Kidzania	36.9 kms	20.1 kms
7/7.//	Unitech Metro Walk Mall, Rohini	Adventure Island	36.9 kms	28.6 kms
///8.//	The Great India Place, Noida	Extremeee 7D Experience	36.4 kms	18.1 kms
///9///	Garden Galleria, Noida	Play Box	37.4 kms	18.5 kms
///10./	The Grand Venice Mall, Greater Noida	Gondola Rides	63.1 kms	43 kms

RIGHT AT THE EDGE WHERE GURGAON & NEW GURGAON MEET



ENTERTAINLAND

NH-8, SECTOR – 83, GURGAON

JUST WALKING
DISTANCE FROM
ALREADY OPERATIONAL
5 STAR HOTEL
HYATT REGENCY



A PRIME RESIDENTIAL BASE IN CLOSE VICINITY

GURGAON'S POPULATION

Total Population of Gurgaon is 2,615,963 in 2017 out of which over 5,00,000 are residing in and around Sohna Road.

SOHNA 2031 PLAN

The final development plan of Sohna:2031 has estimated a total population of 6.4 Lakhs by 2031 living in this location.

NEW GURGAON

Almost 1,00,000 people are living within 5 km radius and approximately 2-3 lac housing units are expected to come in the next 5-7 years.



DEVELOPERS	PROJECTS PROJECTS
VATIKA	Tranquil Heights I Seven Elements
BESTECH	Sanskriti I Altura I Park view Ananda
DLF	Ultima I New town heights
VIPUL	Lavanya
SARE HOMES	Crescent ParC



DEVELOPERS	PROJECTS
ORRIS ///////////////////////////////////	Carnation
MAPSKO	Casa Bella
UMANG	Monsoon Breeze
GODREJ	Aria I Godrej 101 I Godrej Icon
TULIP	Tulip Petals & Tulip Ace

CURRENT SCENERIO AFTER E-COMMERCE BOOM

1

Malls are no longer just shopping destinations but are evolving as active hangout places. 2

Entertainment, food and beverages have been identified as two categories that draw crowds to malls, apart from shopping. 3

Entertainment has also moved beyond just movies, with play zones, bowling alleys and much more.



VENUE FOR ENTERTAINMENT EVENTS | FAMILY CENTRIC RESTAURANTS |

PLACES FOR KIDS DAY OUT | VENUES FOR KIDS BIRTHDAYS |

KIDS FASHION STORES | KIDS TOY STORES | MUSEUMS FOR CHILDREN |

THEATER FOR PERFORMANCES AND EVENTS | MOVIES | LIVE SHOWS



FUN & PLAY











FOR HANG-OUT/ FUN AREAS

SHOPS & STORES













FOR HANG-OUT/ FUN AREAS

CAFÉ LOUNGES

ICE-CREAM PARLORS

ACCESSORIES & SOUVENIR OUTLETS

THEME BASED RESTAURANTS



FOOD & ENTERTAINMENT





4D/3D MOVIES

.

CIRCUS ACTS

.

PUPPET SHOWS

THEATRE PERFORMANCE MUSICAL LIGHT SHOWS

FOR HANG-OUT/ FUN AREAS MAGIC SHOWS

MOVIES & LIVE PERFORMANCES













FAMILY GATHERINGS

> **SCHOOL EVENTS**

BIRTHDAY CELEBRATIONS

• • • • • • •

CORPORATE PARTIES

EVENTS & GATHERINGS

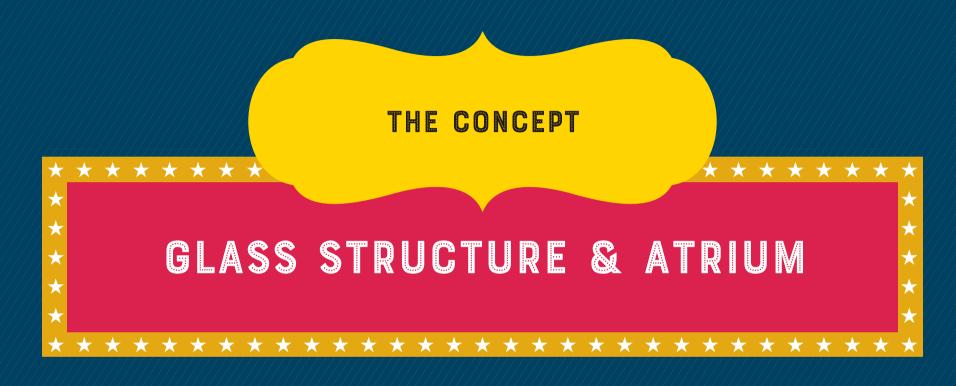




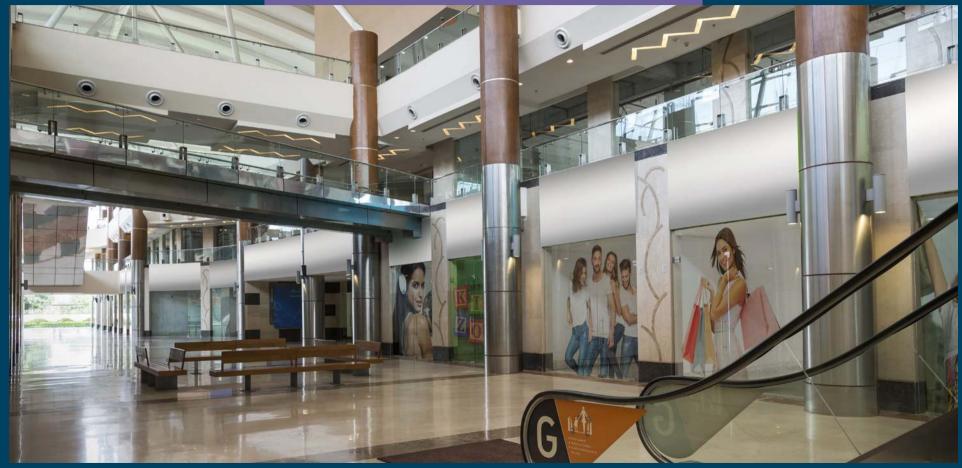




3 LEVELS OF DEDICATED SPACE CONSISTING OF ONLY FUN AND ENTERTAINMENT ACTIVITIES



THE STRUCTURE AND ATRIUM OF THE MALL ARE DONE IN GLASS WHICH PROVIDES A FEELING OF OPENNESS & FRESHNESS, MAXIMUM VIEWS & NATURAL LIGHTNING IN THE MALL



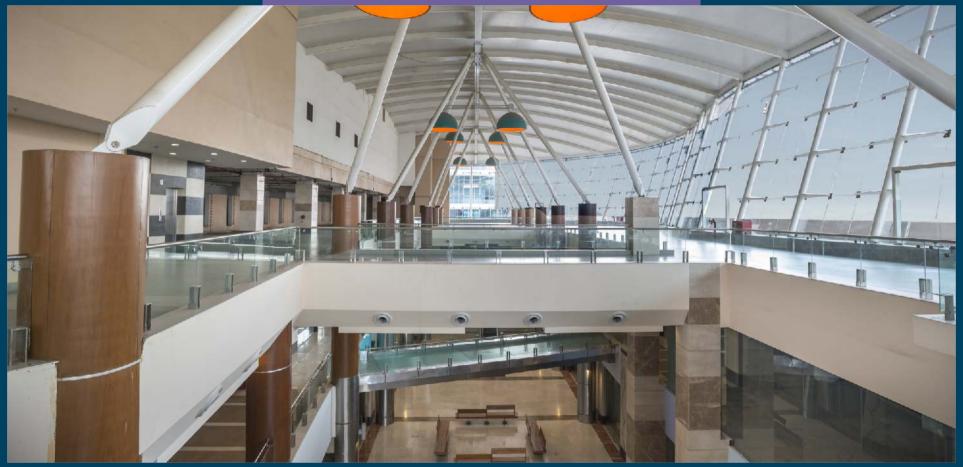
GROUND FLOOR VIEW
ACTUAL PICTURE OF ENTERTAINLAND



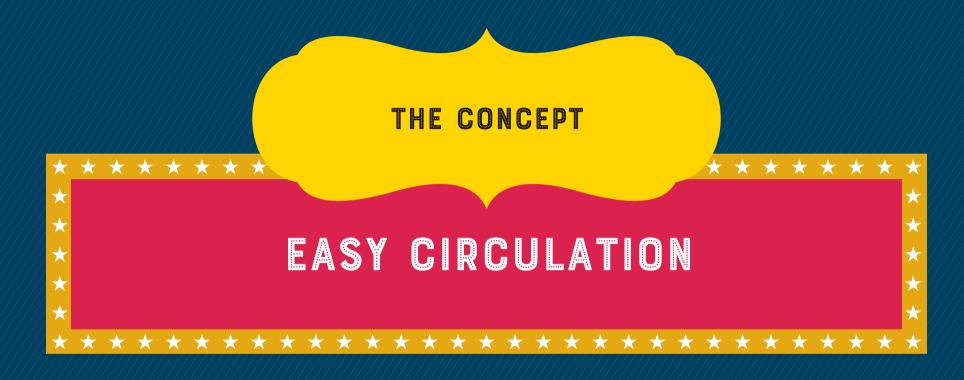
GROUND FLOOR VIEW ACTUAL PICTURE OF ENTERTAINLAND



FIRST FLOOR VIEW ACTUAL PICTURE OF ENTERTAINLAND



SECOND FLOOR VIEW
ACTUAL PICTURE OF ENTERTAINLAND



THE MIRRORED AND INTER-LINKED PASSAGE OF THE MALL ENABLES MAXIMUM FLOW OF VISITORS



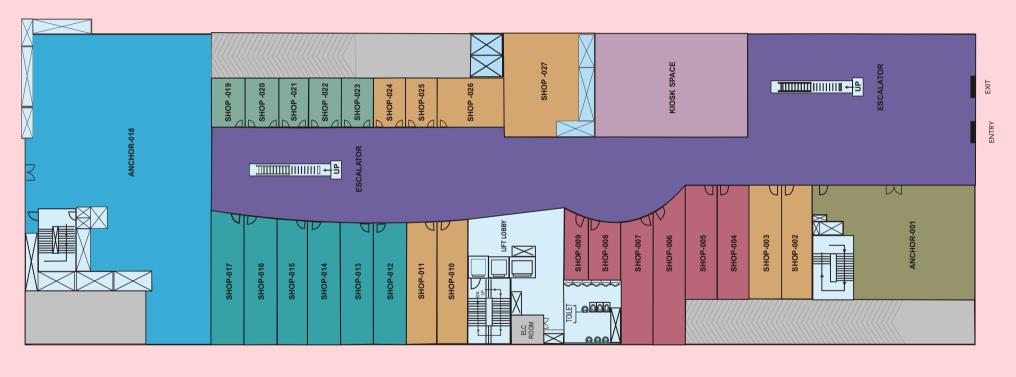
THE ZONING IS DONE IN SUCH A WAY THAT
THE CUSTOMER GETS ATTENTION FROM EVERY NOOK
AND CORNER IN A VERY SYSTEMATIC WAY

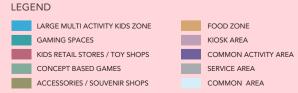


AN ATMOSPHERE OF A FUN PLACE IS DEVELOPED DUE TO INTER-LOCKED ORIENTATION AND DIFFERENT AMUSEMENT OPTIONS AT ALL FLOORS

THE ZONING

GROUND FLOOR

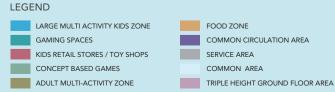




THE ZONING

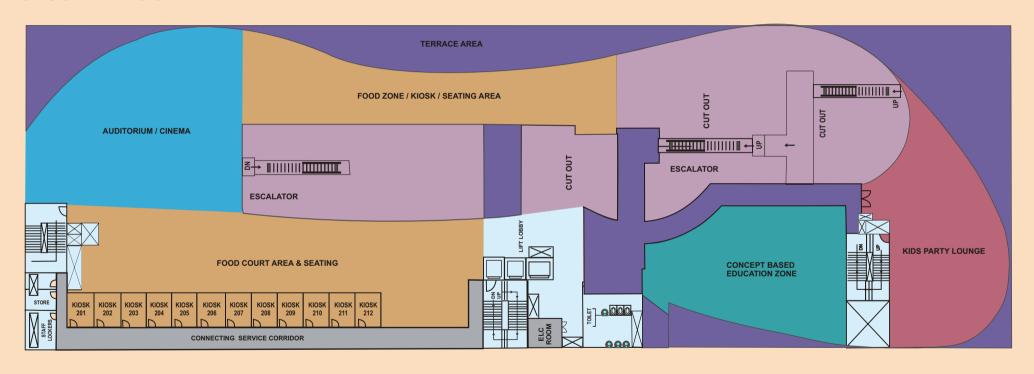
FIRST FLOOR

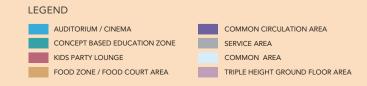




THE ZONING

SECOND FLOOR







SALEABLE AREA 1.54 LAC SQ. FT. TOWER LEVEL 3B+G+2

SPACE READY-FOR-FIT-OUTS

ENTERTAINMENT ZONE, PARTY AREAS, MINIPLEX/THEATRE/ AUDITORIUM, FOOD & BEVERAGES ETC.

AFFLUENT CATCHMENT FROM SURROUNDING TOWNSHIPS & SUB-CITIES

EASY CIRCULATION
OF THE VISITORS/
FOOTFALL



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